

Inventory

manage inventory

manage orders

manage transfers

shipping documents

request transaction sum

request vaccine usage

request wasted/expired

inventory report

vaccine accountability

Clients

manage client

mass vax grid entry

Immunizations

manage immunizations

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request reminder

check reminder status

request callback

request new client form

THE REQUEST REMINDER REPORT: INVENTORY USES

USING REQUEST REMINDER TO ASSIST WITH INVENTORY MANAGEMENT

- ▶ When you have extra vaccine that you need to use, run a Request Reminder Report to target clients due for that vaccine.
 - Extra inventory
 - Active inventory that expires soon

MANAGE INVENTORY

Production Region 8.8.0
.....

General

system user manual

Maintenance

manage users

manage sites

manage clinicians

manage physicians

manage schedules

manage schools

mass vax definition

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Manage Inventory

Show Inventory for Sites....

Show Transactions for Sites....

Update inventory Alerts....

Return to the Previous Screen....

Show Inventory

Show Transactions

Update Alert Prefs

Cancel

Inventory Alerts

Vaccine Order/Transfer Notification ...

	Shipped	Awaiting Return Shipment	Rejected
Order(s)	No Order Notification		
Transfer(s)	0	0	1

Active Inventory that is Going to Expire ...

Site Name	Trade Name	Lot Number	On Hand	State	Exp Date
TEST ORGANIZATION	Mumps	test	10	N	07/30/2013
TEST ORGANIZATION	Rubella	test3	10	N	08/30/2013
TEST ORGANIZATION	Varivax	024479	1102	Y	08/31/2013
Wright Way Peds	Pentacel	HF9290e2	5	N	09/13/2013

SHOW INVENTORY

manage schedules
manage schools
mass vax definition

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request casa extract
check request status
request vfc reports
check vfc status
assessment report
check assessment
benchmark report
check benchmark

Organizations

switch org & role

Site: Show ☐ Active ☐ Inactive ☒ Non-Expired ☐ Expired
☐ State ☒ Private ☐ All

Select	Trade Name	Lot Number	Inv On Hand	Active	State	Exp Date
<input type="checkbox"/>	Infanrix	Seed 2	105.5	Y	Y	01/01/2020
<input type="checkbox"/>	Infanrix	Seed 3	3	Y	Y	01/01/2020
<input type="checkbox"/>	Infanrix	DTPA123AA	48	Y	Y	01/01/2020
<input type="checkbox"/>	Menveo	testmenveo123456	98	Y	Y	06/15/2015
<input type="checkbox"/>	PNU-IMUNE 23	imune23	49	Y	Y	07/15/2022
<input type="checkbox"/>	Pediarix	Seed1	487	Y	Y	01/01/2020
<input type="checkbox"/>	Pentacel	abc123	109	Y	Y	07/31/2016
<input type="checkbox"/>	Pentacel	Seed1	492.3	Y	Y	01/01/2020
<input type="checkbox"/>	Pneumovax 23	pneu23	49	Y	Y	07/15/2022
<input type="checkbox"/>	Prevnar 13	testpcv13	100	Y	Y	05/05/2015
<input type="checkbox"/>	Prevnar 7	1234567	45	Y	Y	12/31/2016
<input type="checkbox"/>	ROTATEQ	Seed1	10	Y	Y	01/01/2020
<input type="checkbox"/>	Rotarix	Seed1	10	Y	Y	01/01/2020
<input type="checkbox"/>	Rotarix	Seed 3	10	Y	Y	01/01/2020
<input type="checkbox"/>	TENIVAC	testtenivactest123	1000	Y	Y	01/01/2020
<input type="checkbox"/>	Td-Pres-Free	testtdpresfreestate309	1000	Y	Y	05/15/2015
<input type="checkbox"/>	Tripedia	tripediatest	1000	Y	Y	06/30/2015
<input type="checkbox"/>	Twinrix	Seed 3	7	Y	Y	01/01/2018
<input type="checkbox"/>	Varivax	024479	1102	Y	Y	08/31/2013
<input type="checkbox"/>	Varivax	9955TT	115	Y	Y	01/01/2020

REQUEST REMINDER: GENERATING

Reminder/Recall Request

Select Client Population ...

☒ Clients Associated with TEST ORGANIZATION

☐ Clients Residing in Selected Counties below

☐ Clients within TEST ORGANIZATION or Residing in Selected Counties

Available Counties

* Selected Counties

*NOTE: Fields marked with an asterisk * are required.*

Indicate the Tracking Schedule ...

☒ Use Tracking Schedule Associated with Each Client

☐ Use Tracking Schedule Selected for All Clients

Select the Vaccine Group(s) ...

☐ Use All Vaccine Groups

☒ Use Vaccine Groups Selected

Select the School & Primary Care Provider ...

School Provider - PCP

Enter Additional Demographic Criteria ...

City Zip Code County

Enter the Date Criteria ...

* Birth Date Range From To

Target Date Range From To

Select county
option for
Health
Depts. Only!

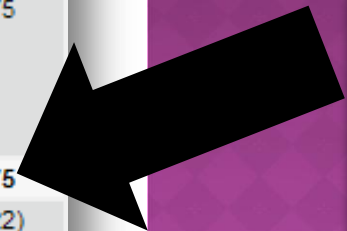
Select
"Vaccine
Group (s)"
for inventory
must be

Select
appropriate
Birth Date

REQUEST REMINDER: SUMMARY

Reminder Request Process Summary

Step	Criteria Evaluated at this Step	Clients
1	Clients that are active or inactive for <i>TEST ORGANIZATION</i> .	10710
2	Clients that are active for <i>TEST ORGANIZATION</i> .	9370
3	Clients from Step 2 that are born between 01/01/2008 and 07/15/2013 .	1513
4	Clients from Step 3 that meet the following criteria: <ul style="list-style-type: none"> • County is not specified; • School is not specified; • Provider - PCP is not specified; • Weeks Since Last Notice is not specified. 	1513
5	Clients from Step 4 that meet the following criteria regarding vaccination status: <ul style="list-style-type: none"> • Clients that are Recommended or Overdue for one or more vaccinations as of 07/15/2013; • Use the following vaccine groups: Varicella; • Use tracking schedule associated with each client. • Exclude Overdue Reminders is not specified 	997
6	Clients from Step 5 that meet the following criteria. <ul style="list-style-type: none"> • Have one or more responsible persons; • At least one responsible person receives notices; • City is not specified • Zip Code is not specified 	875
Total Number of Clients Eligible for Reminder		875
7	Clients from Step 5 that are omitted from Step 6: Omitted Clients	(122)



Reminder Request Output Options

Output	Description	Additional Input	
Client Query Listing	A list of clients eligible for reminder based on the report criteria (in .pdf format). Excludes omitted clients.	Report Name	<input type="text"/>
Reminder Letter	Standard Reminder Letter.	Report Name	<input type="text"/>

REQUEST REMINDER: OUTPUT OPTIONS

Reminder Request Output Options

Output	Description	Additional Input
Client Query Listing	A list of clients eligible for reminder based on the report criteria (in .pdf format). Excludes omitted clients.	Report Name <input type="text"/>
Reminder Letter	Standard Reminder Letter.	Report Name <input type="text"/> Free Text <input type="text"/> Phone # <input type="text"/>
Reminder Card	Standard Reminder Card (4x5).	Report Name <input type="text"/> Free Text <input type="text"/> Phone # <input type="text"/>
Mailing Labels	Avery Mailing Labels.	Report Name <input type="text"/>
Client Extract	A .txt file of clients eligible for reminder based on the report criteria. Includes omitted clients.	Report Name <input type="text"/>

NOTE: Fields marked with an asterisk * are required.

Last Notice Date Options

Set last notice date to today for all eligible clients when you select a report output.

☐

Revert last notice date to previous last notice date for all clients **eligible for this reminder**.

Revert Eligible

Revert last notice date to previous last notice date for **all clients immunized by TEST ORGANIZATION**.

Revert All

Return to the previous screen.

Cancel

REQUEST REMINDER: CLIENT QUERY LISTING

Client Example:

EXCHANGE MIDDLE DATA - 10/10/2009	123456789	(606) 606-0000 (606) 060-6006	Street Street	Raleigh, NC 53719 Madison, NC 45555
---------------------------------------	-----------	----------------------------------	------------------	--

Vaccine	Recmd Day	Immunization Dates
DTP/aP	10/16/2012	1) 08/16/2012
HepA	10/10/2027	1) 10/10/2010
HepB	10/10/2027	1) 10/10/2010
Hib	01/10/2011	
Influenza	04/10/2010	
MMR	Contraindicated	
PneumoConjugate	12/10/2009	
Polio	12/10/2009	
Varicella	10/10/2010	

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VACCINE ACCOUNTABILITY REPORT

VACCINE ACCOUNTABILITY REPORT: GENERATING

Vaccine Accountability Report

* Site 

* From: 

* To: 

Generate Report

Vaccine Accountability Request Status

Report Name	Status	Target From	Target To	Refresh
Site:TEST ORGANIZATION	COMPLETE	06/01/2013	06/30/2013	Cancel
Site:TEST ORGANIZATION	COMPLETE	07/01/2012	06/30/2013	

NOTE: Fields marked with an asterisk * are required.

Vaccine Accountability Report

Trade name	Jul 01, 2012 Inventory	Doses Received from State	\$ Value of Doses Received from State	Viable Doses Returned	Doses Transferred In	Doses Transferred Out	Wasted	Expired Doses Returned to State	Doses Administered	Viable Inventory Jun 30, 2013	Under/Over Accounted Doses	Dose \$ Value	Unaccounted \$ Value	Error Correction
FLU-Nasal Flu-Mist	0.0	0.0	\$ 0.00	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		\$ 0.00	0.0
HPV, Bivalent Cervarix	100.0	0.0	\$ 0.00	0.0	0.0	0.0	0.0	0.0	1.0	99.0	0.0		\$ 0.00	0.0
HPV, quadrivalent Gardasil	0.0	0.0	\$ 0.00	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		\$ 0.00	0.0
HepA-Adult VAQTA-Adult	0.0	0.0	\$ 0.00	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		\$ 0.00	0.0
HepA-HepB Adult Twinrix	150.0	0.0	\$ 0.00	0.0	0.0	0.0	0.0	0.0	1.0	0.0	149.0	\$ 33.50	\$ 4,991.50	0.0

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TRANSACTION SUMMARY REPORT

TRANSACTION SUMMARY REPORT: GENERATING

Transaction Summary Report Criteria

* Site(s): 

Report Date Range:

* From  * To 

*NOTE: Fields marked with an asterisk * are required.*

VACCINE TRANSACTION SUMMARY: RESULTS

Vaccine Transaction Summary Detail for One Site

For Dates Between 06/01/2013 and 06/30/2013

Report run on: 07/15/2013 12:59 PM

Page

Provider Name TEST ORGANIZATION

Site Name TEST ORGANIZATION

Group Name	Trade Name	Funding	Immunizations Given	Transferred	Rejected & Restocked Doses	Doses Received	Wasted	Error	Expired	Totals
DTP/aP	Acel-Imune	PRIVATE	0	0	0	36	0	0	0	36
HepA-HepB	Twlnrix	STATE	1	0	0	0	0	0	149	150
Hib-Meningo	MENHIBRIX	STATE	3	0	0	100	0	0	0	103
Measles	Measles	PRIVATE	0	0	0	0	0	0	10	10
Totals:			4	0	0	136	0	0	159	299